



**Lemtech Holdings Co., Limited**  
**Notice of 2019 Annual General Meeting**  
**(Summary Translation)**

The 2019 Annual General Meeting of Lemtech Holdings Co., Limited (the "Company") will be held at 9:00 a.m., Monday, June 17, 2019 at Grand Forward Hotel (3F., No. 189, Sec. 1, Xianmin Blvd., Banqiao Dist., New Taipei City, Taiwan)

The agenda of the Meeting is as follows :

**1. Reporting Matters**

- (1) 2018 Business report
- (2) Audit Committee review report of 2018 settlement statement and book
- (3) To report 2018 employees' profit sharing bonus and directors' compensation
- (4) Implementation report on the second issuance of unsecured convertible corporate bonds in R.O.C.

**2. Proposals Matters**

- (1) Adoption of the 2018 Business Report and Financial Statements
- (2) Ratification of the motion of distribution of earnings in 2018

**3. Discussion Matters**

- (1) The issuance of new shares for capitalization for earnings in 2018
- (2) Amendments to the Memorandum and Articles of Association of the Company
- (3) Partial amendments to the "Operational Procedures for Acquisition and Disposal of Assets"
- (4) Partial amendments to the "Operational Procedures for Loaning of Company Funds"
- (5) Partial amendments to the "Operational Procedures for Endorsements and Guarantees"
- (6) Release of non-compete obligation of directors

**4. Questions and Motions**