



**Lemtech Holdings Co., Limited**  
**Notice of 2021 Annual General Shareholders' Meeting**  
**(Summary Translation)**

The 2021 Annual General Meeting of Lemtech Holdings Co., Limited (the "Company") will be held at 9:00 a.m., Monday, June 28, 2021 at Grand Forward Hotel (3F., No. 189, Sec. 1, Xianmin Blvd., Banqiao Dist., New Taipei City, Taiwan)

The agenda of the Meeting is as follows :

**I. Reporting Matters**

Report I. Operation conditions of the company in 2020

Report II. Audit Report of final statements of 2020 by the Audit Committee

Report III. Distribution of employees' and directors' remuneration in 2020

Report IV. Distribution of cash dividends in 2020

Report V. Issuance of the third domestic unsecured convertible corporate bonds

Report VI. Amendments to the Code of Ethical Conduct for Directors and  
Managers

**II. Proposals Matters**

Item I. Adoption of the 2020 Business Report and Financial Statements

Item II. Adoption of distribution of earnings plan of 2020

**III. Discussion Matters**

Item I. Amendment to the company's Rules of Procedure for Shareholders' Meetings

Item II. Amendment to the company's Procedures for Election of Directors

Item III. Company's intention to issue new shares for capital increase from retained earnings.

Item IV. Amendments to the Memorandum and Articles of Association of the Company

**VI. Election Matters : 5<sup>th</sup> Election of Directors**

**VII. Other Proposals:**

Item I. Removing Restrictions on Competing with the Company by Directors

**VIII. Extemporaneous motions**

**IX. Adjournment**